

For the May meeting of the club, we will have a guest speaker, Victor Medina, of the Medina Law Group of Pennington.

Victor J. Medina is a nationally-recognized estate planning and elder law attorney, focusing on traditional planning, asset protection, retirement distribution planning, and proactive income tax planning. Victor has been featured on national television, The Wall Street Journal, The Huffington Post, and U.S. News & World Report.

Victor is the founder of Medina Law Group, and brings a family-centered approach to planning, with a focus on practical solutions for families and as well as high-net worth individuals. He is the past president of the American Association of Trust, Estate, and Elder Law Attorneys and a frequent speaker to public and private groups on issues of estate planning, elder law, asset protection planning, and retirement planning.

He will review the types of legal documents all mature individuals should be aware of for life planning purposes including: Power of Attorney, Advanced Directive, Healthcare Proxy and Wills. He will also discuss why estate planning is not just for high income individuals.

Bring your questions and your notebooks for this interesting and vital meeting.